

BORSA ITALIANA

RIGHTS ISSUES

YEAR 2022 (update as of 30.12.2022)

N°	MARKET	SECURITY	EXERCISE PERIOD		NOMINAL VALUE (euro)	ISSUE PRICE (euro)	ISSUE RATE	SECURITIES OFFERED (number)	UNDERWRITTEN DURING THE EXERCISE PERIOD		UNEXERCISED RIGHTS %	UNDERWRITTEN AFTER THE EXERCISE PERIOD		MONEY RAISED (ML euro)
			FROM	TO					NUMBER	VALUE (ML euro)		NUMBER	%	
RIGHTS ISSUES - YEAR 2022														
1	EXM	CSP INTERNATIONAL	27.12.2021	21.01.2022	0.00	0.38	9 ord / 16 ord	18 145 872	6 690 186	2.542	63.1%	6 690 186	36.9%	2.5
2	EXM	IVS GROUP ORD	09.05.2022	26.05.2022	0.00	3.560	24 ord / 17 ord	52 168 656	51 583 776	183.638	1.1%	52 168 608	100.0%	185.7
3	EGM	UCAPITAL24 ORD	23.05.2022	09.06.2022	0.00	1.260	1 ord / 5 ord	1 003 544	470 036	0.592	53.2%	1 003 544	100.0%	1.3
4	EGM	FENIX ENTERTAINMENT ORD	20.06.2022	07.07.2022	0.00	5.500	1 ord / 5 ord	755 633	46 205	0.3	93.9%	182 568	24.2%	1.0
5	EXM	SAIPEM ORD	27.06.2022	11.07.2022	0.00	1.013	95 ord / 1 right	1 974 327 430	1 377 339 640	1 395.2	30.2%	1 974 327 430	100.0%	2 000.0
6	EXM	LANDI RENZO ORD	18.07.2022	04.08.2022	0.10	0.53	1 ord / 1 ord	112 500 000	107 781 064	57.1	4.2%	112 500 000	100.0%	59.6
7	EXM	BANCA MONTE PASCHI SIENA ORD	17.10.2022	31.10.2022	0.00	2.00	374 ord / 3 ord	1 249 665 648	923 658 076	1 847.3	26.1%	1 249 665 648	100.0%	2 499.3
8	EGM	TRENDEVICE ORD	05.12.2022	19.12.2022	0.00	0.400	5 ord / 14 ord	4 930 750	2 812 125	1.1	43.0%	3 021 125	61.3%	1.2
9	EGM	EXPERT.AI ORD	05.12.2022	19.12.2022	0.00	0.610	1 ord / 4 ord	13 097 683	7 894 821	4.8	39.7%	7 894 821	60.3%	4.8

The right issue by Trevi Fin Industriale is currently underway.