

ELITE: Bomi debuts on ExtraMOT PRO

– *Third ELITE company to issue a minibond on ExtraMOT PRO*

Bomi, an ELITE company and provider of logistics outsourcing solutions in the specialized diagnostic and medical sector, today issued a bond, with a value of €1.5 million on ExtraMOT PRO with an expiration date of 3/31/2017. This date is subject to early repayment by bondholders or a possible listing of the company. The bond provides semi annual coupon payments at an annual rate of 7.25%.

Free and freely transferable warrants, at a discounted strike price, have been allocated to its subscribers, in the event of the company's decision to list on AIM Italia.

Pietro Poletto, Head of Fixed Income Markets, London Stock Exchange Group, commented:

"We are pleased to welcome BOMI on ExtraMOT PRO, the third ELITE company to issue a minibond. Borsa Italiana is committed to supporting Italian enterprises in helping them to access the capital markets as an alternative to traditional bank loans".

Luca Peyrano, Head of Italy & Continental Europe Primary Markets, London Stock Exchange added:

"A little less than two years after the launch of ELITE, the programme continues to achieve positive results. Many of the 130 ELITE companies have begun to consider the capital markets as a viable option, evaluating and implementing



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the most suitable choices for their individual companies. Borsa Italiana nurtures companies that are looking to access the capital markets and achieve their next stage of growth.”

Marco Ruini, Managing Director of Bomi Italia commented:

"We are very pleased to have completed the first step in opening up the company to institutional investors, through the issuance of a minibond. This innovative product allows us to take advantage of the market's growth opportunities and makes our financial structure more efficient. Thanks to our participation in Borsa Italiana's "ELITE Project" and the visibility generated from it, today is the first concrete step for us towards accessing the capital markets. We are looking at a potential listing on AIM Italia in the coming months to further consolidate our balance sheet and achieve our short-term objectives".

ExtraMOT PRO is dedicated to the listing of bonds, financial bills, equity instruments and project bonds.

The segment was created to provide Italian companies with a flexible, economical and efficient national market to capitalise on opportunities and tax benefits arising from the new regulatory framework (DL n. 83/2012). The segment is reserved for professional investors.

ELITE is Borsa Italiana's programme which aims to accelerate the growth of Italian SMEs through an innovative path of organisational and managerial development, targeted at making businesses more competitive, visible and attractive to investors. ELITE offers selected companies a platform of services designed to raise capital and increase visibility and networking opportunities, to facilitate the growth of the business and its cultural approach to the financial markets.



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Borsa Italiana

Borsa Italiana S.p.A. is one of Europe's largest and most established stock exchanges almost 330 companies listed across its markets. The Italian Exchange operates markets trading in Italian equities, bonds and derivatives. Markets include the MIV and STAR segments as well as IDEM, MOT, ETFPlus and AIM Italia and MAC for small cap companies. Since October 2007 Borsa Italiana has been part of the international diversified exchange business, London Stock Exchange Group.



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