

Borsa Italiana welcomes Fincantieri on MTA

– *Fincantieri raises €351 million*

Fincantieri debuts today on MTA, the main market of Borsa Italiana. Fincantieri is one of the largest shipbuilding groups in the world, operating in the design and construction of complex ships with high technological capabilities, such as merchant and naval vessels, offshore and mega yachts.

Fincantieri raised €351 million at IPO, valuing the business at €1.32 billion.

Unicredit were the sponsor and Banca IMI were responsible for the placement.

Banca IMI, Credit Suisse, J.P. Morgan, Morgan Stanley and UniCredit were global coordinators of the offering.

Raffaele Jerusalemi, CEO of Borsa Italiana, said:

“We are delighted to welcome Fincantieri, a company defining Italian excellence in shipbuilding, on Borsa Italiana’s main market. Fincantieri is the 14th company to list since the beginning of 2014. In the first six months of 2014, €10.5 billion has been raised on Borsa Italiana markets, including both listings and further capital raises. This confirms Borsa Italiana’s central role in supporting Italian companies in their growth and development projects”.

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Borsa Italiana

Borsa Italiana S.p.A. is one of Europe’s largest and most established stock exchanges almost 330 companies listed across its markets. The Italian Exchange operates markets trading in Italian equities, bonds and derivatives. Markets include the MIV and STAR segments as well as IDEM, MOT, ETFPlus and AIM Italia and MAC for small cap companies. Since October 2007 Borsa Italiana has been part of the international diversified exchange business, London Stock Exchange Group.

