

A new SPAC in Borsa Italiana: Glenalta debuts on AIM Italia

- *25th debut of the year and 8th SPAC on Borsa Italiana*
- *€80 million raised at IPO*

Today Glenalta Food debuts on AIM Italia, the market dedicated to SMEs.

The company is a Special Purpose Acquisition Company (“SPAC”), a corporate vehicle created to raise capital through an IPO in order to carry out an operation of merger or acquisition with a target company operating in the Food sector.

Through Banca Alletti & C. S.p.A., Nomad of the operation, and CFO Sim, joint bookrunner, Glenalta Food raised €80 million at IPO, which correspond to the market capitalization of the company. The free float is 100%.

Massimiliano Lagreca, Head of Business Development & Investment Vehicles of Borsa Italiana, commented:

“Glenalta is the first listed SPAC focused on the Food sector in Italia. Borsa Italiana, which has welcomed 8 SPACs on its markets since 2011, has become a key market for this kind of financial operations, which perfectly fit the Italian industrial sector, characterized by many fast-growing SMEs.”

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Borsa Italiana

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